

Contents

Introduction	3
	_
Background	≾
The Global Standard At-A-Glance	4
The Global Standard on Responsible Climate Lobbying	6
Further resources	. 12

Introduction

The Global Standard on Responsible Climate Lobbying is intended to achieve a step-change in the commitment of investors and companies to put responsible climate lobbying into practice. Applying the Standard facilitates good governance and an assessment of whether, and to what extent corporate lobbying is aligned with Paris Goals.

The Global Standard's 14 indicators_are intended to be applied consistently across all regions and sectors, with companies taking responsibility for the impact of their advocacy. Where there is misalignment with the goals of the Paris Agreement on Climate Change, corrective action should be taken.

The goal of the Global Standard is that companies, investors, and other stakeholders can ensure that all lobbying efforts – whether delivered first-hand or through an intermediary such as a trade association – are directed towards activities that positively support the attainment of the Paris Goals.

The Global Standard was published in March 2022. This document, published in 2025, provides a more complete package of information about the Global Standard. No material revisions were made to the indicators themselves. Additional external resources have also been added to assist with implementation of the Global Standard.

Background

Building on work undertaken in recent years by stakeholders on several continents, the Global Standard on Responsible Climate Lobbying was instigated by investors to provide a framework for assessing both direct and indirect corporate lobbying in a relevant, systematic, and credible manner.

Corporate climate lobbying comprises those activities carried out by corporations or their agents to directly or indirectly influence climatesignificant policy decision-making by political or bureaucratic actors. Such lobbying – also commonly known as advocacy – can have a significant impact on the stringency and effectiveness of public climate policy.

Climate lobbying and the resulting policy environment is not only a matter of societal concern, but also an issue of material and financial significance for corporations and their investors.

The Global Standard on Responsible Climate Lobbying project was instigated by AP7, BNP Paribas Asset Management and the Church of England Pensions Board, in a process supported by Chronos Sustainability. The underpinning research built on engagement work that members of the Institutional Investor Group on Climate Change (IIGCC) have undertaken in Europe as part of Climate Action 100+ since 2018, with a specific focus on the issue of corporate climate lobbying. This CA100+ engagement work draws on the analysis of InfluenceMap and the Transition Pathway Initiative.

The Global Standard At-A-Glance



Commitment & Governance

- Engage with your board and senior management to assign responsibility for climate change lobbying – direct and indirect through trade associations
- Make a public commitment to align lobbying with the goal of restricting global temperature rise to 1.5°C





Assess and address your lobbying

- Review your direct and indirect climate change lobbying positions and activities
- Assess how aligned these positions are with the 1.5°C goal
- Take action to address any misalignments identified, including taking escalation steps with trade associations





Publish your report

- Publicly disclose your report annually
- Include your spending contributions to trade associations







Definitions and scope

Climate change lobbying

The term 'climate change lobbying' refers to those activities carried out by corporations or their agents to directly or indirectly influence climatesignificant policy decision-making by political or bureaucratic actors. Climatesignificant policy refers to any environmental or non-environmental public policy with non-trivial implications – positive or negative – for realising the temperature goals of the Paris Agreement. Such lobbying – also commonly known as advocacy – can have a significant impact on the stringency and effectiveness of public climate policy. It is not only a matter of societal concern, but also an issue of material and financial significance for corporations and their investors.

Responsible climate change lobbying

'Responsible climate change lobbying' is defined as lobbying that aligns with the goal of limiting global temperature rise to 1.5 degrees Celsius above pre-industrial levels, and the ambition of greenhouse gas emissions peaking and reducing as soon as possible.¹

Scope of lobbying topics

The scope of climate change lobbying is not confined to policy measures directly concerned with climate change but encompasses lobbying that has a foreseeable impact on greenhouse gas emissions and/or global temperature rise.

Examples include policy measures in areas such as energy, infrastructure, land use, and taxation.

Scope of lobbying approaches

These expectations cover both²:

- Direct lobbying, involving direct contact between the lobbying party and public policy decision-makers (including litigation); and
- Indirect lobbying, where the lobbying party seeks to influence public policy indirectly by shaping and mobilising public opinion. This includes advertising, grassroots lobbying and social media activity.

Lobbying actors

These expectations cover companies themselves and their agents, including but not limited to trade associations, industry bodies, think tanks, coalitions and industry alliances. They may also include grassroots organisations or other organisations funded by the corporation or its agents.

The focus is on the corporate entity, with companies expected to ensure consistency of approach across geographies and across different business units and in subsidiaries

¹ While most expert analysis indicates that we have missed the opportunity to restrict global temperature rise to 1.5°C, pursuing efforts towards it remains the goal of the Paris Agreement and these efforts will limit the negative impacts of climate change on people and planet.

² Note that direct lobbying is often referred to as 'insider' lobbying and indirect lobbying is often referred to as 'outsider' lobbying.

The Global Standard on Responsible Climate Lobbying

Frar	nework indicator	Supporting notes (also see 'definitions' on p.12)	Antecedents and further resources ³			
POLICY & COMMITMENT						
1	Make a public commitment to align all of its climate change lobbying with the goal of restricting global temperature rise to 1.5°C above pre-industrial levels	A commitment to lobby in support of a managed transition in line with the goal of restricting global temperature rise to 1.5°C above preindustrial levels is the expected baseline corporate response to the risks of climate change.	Transparency International: Principle 6 (2015) PRI, IIGCC, Ceres investor expectations (2015, 2018, 2020) Business Ambition for 1.5°C (2019) AAA Framework: Advocate (2020) Ceres Blueprint: Act (2020) CA100+ Benchmark 7.1a (2021) We Mean Business, Corporate Climate Policy Engagement Reporting Template (2025)			
2	Apply the scope of this commitment to all of its subsidiaries and business areas, and all operational jurisdictions	All of the company's climate change-related lobbying activities – across all geographies, and all operations – should support the goal of restricting global temperature rise to 1.5°C above pre-industrial levels.	Transparency International: Principle 7 (2015) Business Ambition for 1.5°C (2019) CA100+ Benchmark 7.2a (2021)			
3	Publicly commit to taking steps to ensure that the associations, alliances and coalitions of which it is a member conduct their climate change lobbying in line with the goal of restricting global temperature rise to 1.5°C above preindustrial levels	Collective efforts – whether through formal associations or informal groupings – have a powerful influence on climate policy. Explicitly extending the commitment to lobbying in line with the with the goal of restricting global temperature rise to 1. 5°C above pre-industrial levels sends a clear signal to a company's agents and proxies about what is expected of their climate change-related lobbying.	Transparency International: Principles 3 & 4 (2015) PRI, IIGCC, Ceres investor expectations (2015, 2018, 2020) AAA Framework: Align (2020)			

³ General resources on lobbying disclosure, alignment, and implementation of the Global Standard are available <u>here</u>

GOVERNANCE Assign responsibility at board level for oversight of its This expectation can be met through having a board committee Transparency International: Principles 1 & 5 climate change lobbying approach and activities with oversight responsibility for climate change lobbying. This (2015)responsibility - whether assigned to an individual or a Ceres Blueprint: Govern (2020) committee - should explicitly refer to climate change lobbying, not just general climate change-related activities or general policy lobbying-related activities. Assign responsibility at senior management level for This responsibility – whether assigned to an individual or a AAA Framework: Advocate (2020) 5 day-to-day implementation of its climate change committee - should explicitly refer to climate change lobbying, Ceres Blueprint: Govern (2020) lobbying policies and practices not just general climate change-related activities or general policy lobbying-related activities. CDP 4.11 6 Establish an annual monitoring and review process to This should include publishing a detailed and clearly referenced ensure that all of its direct and indirect climate change analysis of its policy positions on climate change and on climate PRI, IIGCC, Ceres investor expectations lobbying activities across all geographies are change lobbying, in order to ensure the consistency and delivery (2015, 2018, 2020) consistent with the goal of restricting global of its goals. The company should clarify how its policies in AAA Framework: Align (2020) temperature rise to 1.5°C above pre-industrial levels specific areas (e.g. those that are relevant to its business Ceres Blueprint: Govern (2020) operations, those that are relevant to its low carbon transition InfluenceMap (2020) strategy) align with the goal of restricting global temperature rise to 1.5°C above pre-industrial levels. AAA Framework: Advocate (2020) Establish a process for engaging with stakeholders Stages of the policy lobbying process in which it could be 7 related to setting and reviewing its climate change relevant to involve stakeholders include the development of a lobbying policies, positions and activities corporate position and programme on a specific policy issue; the development or review of a corporate policy on lobbying; the

review of a specific lobbying activity or of a lobbying

programme.

8 Establish a clear framework for addressing misalignments between the climate change lobbying positions adopted by the associations, alliances and coalitions of which it is a member and the goal of restricting global temperature rise to 1.5°C above preindustrial levels

To meet this expectation, the company should provide a clear account of:

- The criteria it uses to assess whether the climate change lobbying positions adopted by the associations, alliances and coalitions of which it is a member align with the goal of restricting global temperature rise to 1.5°C above pre-industrial levels.
- The escalation strategies it will use. Escalation strategies may include, but are not limited to: making public statements challenging trade associations and other alliances, withdrawing funding for the trade association or industry alliance, and suspending or ending membership of the trade association or industry alliance.
- When it will use these escalation strategies (i.e. in what circumstances, over what timeframe and in what sequence).
- How the Board owns and oversees this framework.

Transparency International: Principles 3 & 4 (2015)

AAA Framework: Align (2020) Ceres Blueprint: Act (2020)

ACTION

9 Publish a detailed annual review covering the company's assessment and actions related to the 1.5°Calignment of: (a) its own climate change lobbying activities; (b) the climate change lobbying activities of the associations, alliances, coalitions or thinktanks of which it is a member or to which it provides support To meet this expectation, the company should:

- Conduct such reviews on an annual basis.
- Publish its rationale for assessing alignment with 1.5 °C policy.
- Describe how the review was conducted, including any stakeholders that were consulted during the process.
- Detail the scope of the review in terms of the entities covered and the entities not covered, with an emphasis on prioritising those most important to the company.
- To the extent that they were taken, the assessment should include both positions that were aligned and misaligned with 1.5°C lobbying.
- Present the key findings of the review.
- Detail the actions taken as a result of the review.
- Specify the actions that have been taken in situations
 where misalignments between the climate lobbying
 conducted by trade associations, coalitions and
 alliances and the goal of the goal of restricting global
 temperature rise to 1.5°C above pre-industrial levels
 have been identified (i.e. how its escalation strategies
 have been deployed), and, where the relationship
 persists, how this will be kept under review in the
 coming year.
- Ensure the review is signed off by the Board.

CDP 4.11

GRI 103: Management approach, materiality & boundaries

Transparency International: Principle 10 (2015)

CA100+ Benchmark 7.1b, 7.3a & 7.3b (2021)

AAA Framework: Align (2020)

Ceres Blueprint: Assess (2020)

InfluenceMap (2020)

Exponential Roadmap Initiative: Business

Associations Climate Action Guide (2024)

World Resources Institute: 6 Ways to Prevent

<u>Greenwashing and Risks from Trade</u>

Associations (2021)

10 Recognise the existence of and report on action to To be credible, the company's own assessment of misaligned Transparency International: Principles 4 & 9 address any misalignments between its climate activities should be cross-referenced with the views or (2015)change lobbying and/or the climate change lobbying assessments of relevant stakeholders PRI, IIGCC, Ceres investor expectations activities of its trade associations, coalitions, alliances (2015, 2018, 2020) or funded thinktanks and the goal of limiting global Transition Pathway Initiative (2019) temperature rise to 1.5°C above pre-industrial levels Ceres Blueprint: Act (2020) InfluenceMap (2020) Create or participate in coalitions that have the Responsible climate change lobbying is not just about avoiding Transition Pathway Initiative (2019) 11 specific purpose of lobbying in support of the goal of lobbying that obstructs climate policies. It must also be about Business Ambition for 1.5°C (2019) restricting global temperature rise to 1.5°C above prelobbying proactively – individually and with others – for policy AAA Framework: Advocate (2020) industrial levels measures that support the goal of limited global temperature rise to 1.5°C above pre-industrial levels. If these vehicles do not already exist, companies should innovate. Such coalitions can help to communicate clear collective support from corporations for ambitious climate policy.

SPECIFIC DISCLOSURES

12	Publicly disclose, for all geographies, its membership of, support for and involvement in all associations, alliances and coalitions engaged in climate change-related lobbying	This transparency is an essential first step in companies taking responsibility for the climate change lobbying-related activities of the trade associations, alliances and coalitions that they are members of.	CDP 4.11 GRI 102-13: List of memberships Transparency International: Principles 4, 6 & 10 (2015) CA100+ Benchmark 7.2b (2021)
13	Publicly disclose, for each of these organisations: (a) how much it pays to them on an annual basis; (b) those organisations where it sits on the board or plays an active role in committees or other activities related to climate change	This information is a measure of the of the influence that a company can exert over its trade associations, alliances and coalitions.	CDP 4.11 Transparency International: Principle 4 (2015) AAA Framework: Allocate (2020)
14	Publicly disclose its overall assessment of the influence that its climate lobbying has had on (a) supporting ambitious public climate change policy; (b) the company's ability to deliver its own corporate transition strategy	 The disclosure should clearly convey how the company is translating its commitment to responsible climate lobbying into practice. It should: Elaborate on the public advocacy goals it set itself for the year under review and the extent to which it has made progress on these goals. Specify the positions the company took during the year under review, e.g. in response to specific consultations or to specific policy proposals. Explain how these positions aligned with the goal of limiting global temperature rise to 1.5°C above preindustrial levels. Provide an overall assessment of how the company's lobbying is helping to deliver the environment for a 1.5°C-aligned transition. 	GRI 415: Public policy OECD Principles: Enhancing transparency (2010) Transparency International: Principles 8, 9 & 10 (2015) AAA Framework: Advocate (2020) Ceres Blueprint: Assess and Act (2020) We Mean Business, Corporate Climate Policy Engagement Reporting Template (2025)

Further resources

Further resources relating to the standard can be found at www.climate-lobbying.com

Contact us

Pbstewardship@churchofengland.org

The Global Standard on Responsible Climate Lobbying is intended to achieve a step-change in the commitment of investors and companies to responsible climate lobbying in practice. Applying the Standard facilitates good governance and assessment of whether and to what extent corporate lobbying is aligned with the Paris Goals.

Investor networks















Asset owners & asset managers





